

Enrollment Management Office of Financial Aid

# 2025-26 Independent Student Verification Worksheet

Student Name

NET ID

### Family Information

List the people in your family:

Family Size - Includes the following:

- The student
- The student's spouse, if applicable
  - The student's dependent children if the following are true:
    - They live with the student (or live apart because of college enrollment);
    - They receive more than half of their support from the student; and
    - They will continue to receive more than half their support from the student during the award year.
- Other persons if the following are true:
  - They live with the student;
  - o They receive more than half of their support from the student; and
  - They will continue to receive more than half their support from the student during the award year.

The provided criteria for "dependent children" or "other persons" align with the requirement that family size align with whom the student could claim as a dependent on a U.S. tax return if the student were to file a U.S tax return at the time of completing the 2025-2026 FAFSA. As a result, the student should not include any unborn children in the family size. If more space is needed, provide a separate page with the student's name and ID number at the top.

| Family Member Full Name | Age | Relationship to Student |
|-------------------------|-----|-------------------------|
| 1.                      |     | Self                    |
| 2.                      |     |                         |
| 3.                      |     |                         |
| 4.                      |     |                         |
| 5.                      |     |                         |
| 6.                      |     |                         |

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## **Financial Information**

#### Student and Spouse 2023 Income Information

Please select one of the following:

- Student and spouse filed a 2023 US Income Tax Return.
  - Student and spouse linked their tax information from the IRS on the FAFSA, <u>OR</u>
  - Student and spouse will submit a 2023 IRS Tax Return Transcript or a signed copy of the 2023 income tax return.
  - Student was not employed and had no income earned from work in 2023 and not required to file a 2023 tax return.
- Spouse was not employed and had no income earned from work in 2023 and not required to file a 2023 tax return.
  Student had income in 2023 but not required to file a 2023 tax return. Complete table below AND submit all 2023 W-2(s).
- Spouse had income in 2023 but not required to file a 2023 tax return. Complete table below AND submit all 2023 W-2(s).
- Student and spouse filed a foreign tax return
  - Student and spouse will submit a signed copy of their 2023 foreign tax return

| Employer's Name | 2023 Amount Earned |
|-----------------|--------------------|
|                 | \$                 |
|                 | \$                 |
|                 | \$                 |

Student Signature

Date