

# **Creighton University – InfoEd**

# **IRB Modification Submission**

Last update: May 2021

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If you need help accessing InfoEd or need a profile created contact the Research Compliance Office at:

Phone: 402-280-3074 Email: researchcomped@creighton.edu.

#### 1. Login to InfoEd

**Step 1:** Go to <u>https://creighton.infoedglobal.com</u>

Step 2: Use the Creighton University single-sign-on (SSO) by selecting Click Here.

or

Non-SSO users, using the login boxes enter in your assigned username and password. Select the Sign in button.

Additional login and setup information is found in the InfoEd User Access Guide.



### 2. Adding a Modification

Modifications are used for all changes to an approved IRB protocol, ideally a record number should only have one modification request open at a time.

**Step 1:** Locate your protocol from Locate Records or a Locate Records search.

i <u>ghto</u>	<u>)n</u> TY								
Home	My Profile	Locate My	Record	is L	ocate Records Calen	dar Message	s Assignments		
Sponsored	I Projects		Resu	its found:	4	Switch Owr	ier You 🗸		Export to Excel
Financial Tracking			Drag a column header and drop it here to group by that column						
Human Pr	otocol				Record Type	Record Number	Record Owner / PI	Record Status	Record Title
Conflict of	Interest		•	≣	Human Subjects Protocol	2001916	Test, SOM	Acknowledged	Testing 4.26.2021 (2)
SPIN				≣	Human Subjects Protocol	2001915	Test, SOM	1 - In Development	Testing 4.26.2021 (1)
			•	≡	Human Subjects Protocol	2001899	Test, SOM	1 - In Development	Exempt Category 3
			•	≣	Human Subjects Protocol	2001898	Test, SOM	1 - In Development	Exempt Category 2

Step 2: Hover over to select Edit, Master Record

<u>ghton</u> Ersity									
Home My Profile	Locate My Record	is I	Locate Records	Cale	ndar Message	es Assignments			
Sponsored Projects	Resu	Its found	: 4		Switch Own	ner You 🗸			Export to Excel
Financial Tracking	in header and drop it h	p it here to group by that column							
Human Protocol			Record Type		Record Number	Record Owner / PI	Reco	ord Status	Record Title
Conflict of Interest	+	≣	Edit	M	aster Record			wledged	Testing 4.26.2021 (2)
SPIN	•	≣	View Create New		itial Application (26	-Apr-2021 Acknowled	ged)	Development	Testing 4.26.2021 (1)
	•	≣	Info Delete	col	2001899	Test, SOM	1 - In	n Development	Exempt Category 3
	•	≣	Bookmark Record	col	2001898	Test, SOM	1 - In	n Development	Exempt Category 2

ome > Submissions							
	Submissions					[	✓ Add
	Туре	Submission Number	Investigator Submitted On Date	Determination	Determi Date	Modifications Annual, Continuing, or Project Termination Reportable New Information New WF Demo	
	Initial Application	2001916-01	26-Apr-2021	Acknowledged	26-Apr-2	021 26-Apr-2021 25-Apr-2022	Delete

**Step 3**: Using the Add box select Modifications and then select the Add button.



### **Step 4**: Complete the Request for Modification form.

Record Number 2002055 Done Save	ecord Number     New Protocol Created for Password Test on 29-Mar-2021 10:07 AM       002055     Password Test     - Creighton University       Done     Save							
Submissions (2)	Linkages Approved Docs			?				
Home > Submissions	Modifications      Submission							
Submission	Modifications	Submission Number:	2002055-02 Created on: 06-Apr-20	21 Status: In Development				
Attachments (2)	Document/Form Add	Туре	Status	Submit				
	Creighton University HS eForm	Application	Incomplete	(Mandatory Form)				
	Request for Modification	Attachment	Incomplete	(Mandatory Form)				

**Step 5:** Complete the Modification form by selecting the Complete box at the top right of the form.

Creight	T T Y		Close	Print	Form History	Save	Complete 🗌
					Upd	ated By: som Te	st @ 29-Apr-2021 01:50:11 PM
AMENDMENT/MODIFICATION							
ALL PAGES							
	AMENDMENT/MODIFICATION						
	IRB Project Number 2001916	nission Number 916-02					
	Study Title						

**Step 6:** If the Modification form required an update to the Creighton University HS eForm.

Select the Creighton University HS eForm and uncheck the Complete box to make changes. Once changes are made, complete the form by checking the Complete box.





**Step 7:** Once the Request for Modification and Creighton University HS eForm are complete select the Submit button to route the request.

Record Number 2002055 Done Save	New Protocol Created for Passv Password Test - Creighton University	New Protocol Created for Password Test on 29-Mar-2021 10:07 AM Password Test - Creighton University							
Submissions (2)	Linkages Approved Docs				?				
Home > Submission	ns > Modifications > Submission Modifications	Submission Number:	2002055-02	Created on: 06-Apr-2021	Status: In Development				
Attachments (2)	Document/Form Add	Туре	Status		Submit				
	Creighton University HS eForm	Application	Incomplete		(Mandatory Form)				
	Request for Modification	Attachment	Incomplete		(Mandatory Form)				

#### 3. Modification Submission Workflow

An InfoEd submission should be followed through the Workflow Map. Each submission type has a Workflow Map which are made available through the Portal Configurations button on the Home tab.



## InfoEd Submission Workflow Chart



#### 4. Workflow Status

The current workflow status of a record number, protocol, is listed as the protocol status.

)rag a	rag a column header and drop it here to group by that column									
		Record Type		Record Number Record Owner / R		ord Owner / PI	Record Status		Record Title	
4	≡	Edit Col 2001914		Test	Test, Password		- Approved	Return to Office Testing 4.23.2021		
	Risk Create New							nimal Risk	Print View	
Þ	≡	Info 🕨 🕨		Protocol Sta	atus:	7 - Approved		- In Development	New Protocol Created for Password Test on 22-Apr-2021 12:00 PM	
×	≘	Delete Bookmark Record	Det	Determination D termination Date Fi	ate: 28-Apr-2021 rom: 28-Apr-2021			- In Development	External Test on 22-Apr-2021 10:21 AM	
Þ	≡	Human Subjects Proto	[	Determination Date	e To:	27-Apr-2022		- In Development	QIP Testing 22-Apr-2021 10:19 AM	



The current workflow status of a submission is listed as Status at the submission level.

Record Number 2002055 Done Save	New Protocol Created for Password Test on 29-Mar-2021 10:07 AM Password Test - Creighton University							
Submissions (2) Lir	akages Approved Docs				?			
Home > Submissions >	Modifications > Submission							
Submission	Modifications	Submission Numbe	r: 2002055-02	Created on: 06-Apr-2021	Status: In Development			
Attachments (2)	Document/Form Add	Туре	Status		Submit			
	Creighton University HS eForm	Application	Incomplete		(Mandatory Form)			
	Request for Modification	Attachment	Incomplete		(Mandatory Form)			

Possible statuses and their respective descriptions are listed below:

Status:	Description:
	The submission is incomplete and has not been submitted to the
In Development	IRB Office.
	The submission has been submitted and is waiting for Co-
Routing	Investigator approval.
IRB Office	The submission has been received by the IRB Office.
	The submission has been assigned to an IRB Administrator for
IRB Administrator	review.
Modification Required	A response is required by the PI.
Member or Chair	The submission is with a reviewer and a determination has not
Review	been made.
On Agenda	The submission is on a Board Review agenda.
Approved	The IRB submission determination was approved by the IRB.
Acknowledge	The IRB submission determination was acknowledged by the IRB.