

Creighton University – InfoEd

Investigator Sign-Off Using the Reviewer Dashboard

Last update: May 2021

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If you need help accessing InfoEd or need a profile created contact the Research Compliance Office at:

Phone: 402-280-3074 Email: <u>researchcomped@creighton.edu</u>.

1. Login to InfoEd

- **Step 1:** Go to <u>https://creighton.infoedglobal.com</u>
- Step 2: Use the Creighton University single-sign-on (SSO) by selecting Click Here.
 - or

Non-SSO users, using the login boxes enter in your assigned username and password.

Additional login and setup information is found in the InfoEd User Access Guide.



2. Reviewer Dashboard

All personnel listed on an Initial Application submission within the Creighton University HS eForm, must sign-off on the protocol during the routing process.

All listed personnel will receive an email requesting the investigator to review the protocol using the Reviewer Dashboard, these emails and links are also found on the InfoEd Assignment tab.

Step 1: Select the Reviewer Dashboard link from the email or the protocol from the Assignment tab to open the Review Dashboard

C Office, IRB <researchcomped@creighton.edu> To Research Compliance Ed Wed 5/5/</researchcomped@creighton.edu>							
You have been listed as an investigator on this project. Your review is required before this project is submitted to the IRB. You can find instructions for how to complete this process <u>here</u> .							
*Remember the preferred browser for InfoEd is Firefox.							
Reviewer Dashboard							

Assign	Signments V Your action items V										
Drag a	column header and drop it he	ere to group I	by that column								
~	Module T	Record Nu	ımber 🍸	Record Owner / PI	T	Object Y	F	Record Status	Subject Y	Assigned	T
4	Human Subjects	2001900		Seiffert, Rosa		Initial Application	2	2- Routing	Your action is required	05-May-2021 2:45:46 P	^ M
	Record Title Research Type Summary Review Type Determination Date To Risk Level Administrator Name		Testing Exem Biomedical Exempt	pt Category 4 and PI assu	rand	ce					



Step 2: Select the Review tab from the Reviewer Dashboard

	H E L	You have been identified as someone who needs to perform an On-line Review. The "Review Dashboard" allows you to:
(REVIEW ROUS	"See Comments" others have made when they reviewed this item "Add Comments" to this item "Add Comments" to this item Indicate "Your Decision" on the Review of this item See the "Routing Progress" that this item has/will take Many of the items being reviewed have deadlines, so please act accordingly. In order to access this information, you will need to be logged in. If you are unsure of your username/password please click here. Review the items listed on the "Review" tab, marking each item "Reviewed" when you have completed your review of it. Note that "Not Applicable" may be an option and if so, you may select that instead of "Reviewed" when appropriate. No item can be left "Un-Reviewed" to continue. Add any comments to the PL, reviewers, administrators or all viewers as appropriate and click the SA/E icon. Select a value in the "Decision" menu. You may be prompted to acknowledge specific representations and certifications. You must "Accept" these in order to
	Ë	proceed if presented. Click the SAVE icon to confirm your decision and complete your review. If you intend to "Add Comments", you should do so before you set your decision. Once you set your decision and save, you will not be able make any additional changes, i.e. "Adding Comments" or changing "My Decision" after your decision is saved. If you have any questions regarding your involvement in this process, or what is expected of you please contact: InfoEd Administration Save "Phone: 518-713-4200

Step 3: Review the documents associated with the submission by clicking on the Creighton University HS eForm and PDF link.

Submitted: 29-Aug-2019 5:50	54 PM	Submitted Review Sta	hus
Creighton University HS eFor	Application	29-Aug-2019 5:50:54 PM	- t
Add Comments: To be shared with everyone		Select a decision:	
BIUIE	• A •		

Step 4: Once the review of the Creighton University HS eForm and attached document(s) is complete, update the Review Status to Reviewed or Not Applicable.



mber: 2000169 le: New Protocol Created for Sarah 1 onsor: ibmitted: 29-Aug-2019 5:50:54 PM	Taylor on 29-Aug-2019 5:	42 PM		Comments I can see No Comments have been recorded
Form/Document reighton University HS eForm	Document Type Application	Submitted 29-Aug-2019 5:50:54 PM	PDF Reviewed	
vdd Comments: fo be shared with everyone		Select a d	lecision:	
B I U IE IE 00 A	\	(Approved	
			Modifications Required	

Step 5: Select the determination from the Select a decision.

Approved Button: select if you approve the submission.

Modification Required Button: select if the submission needs to be modified before being submitted to the IRB Office. By selecting the Modification Required button the submission will go back to the Principal Investigator for revisions. Comments added to the comment box will be shared with the assigned group, see the Comment Box labels. Once the revisions are complete, the Principal Investigator will resubmit, and the entire review routing process restarts.

Human Subject Protocol - Initial Application Number: 2000168 Title: New Protocol Created for Sarah Taylor on 29 Sponsor: Submitted: 29-Aug-2019 5:50:54 PM	No Comments I can see.
Form/Document Docu Creighton University HS eForm Applic	attion 29-Aug-2019 5:50:54 PM PDF Reviewed V
Add Comments: To be shared with everyone	Select a decision:
B I U II II eo A V	Approved
	Modifications Required



Step 6: Routing Tab

The route tab is informational only and will list the review status of all personnel on the protocol.

	2000168 - Brooke Fitzpatrick New Pr	rotocol Crea	ted for Sarah Taylor on 29-Aug-2	019 5:42 PM"	
	Submitted by S	arah Taylor on	behalf of Brooke Fitzpatrick		
Route Name Route Type	Step Number/Name Who		Notified	Decision	Insert Remov
Default Route Final Review	Step 0 - Inserted Step Sarah Taylor	10	29-Aug-2019 5:50:57 PM	Approved - Approved	
Default Route Final Review	Step 1 - Inserted Step Sarah Taylor		29-Aug-2019 5:52:39 PM		DE.
Default Roate Final Review	Step 1 - P1 Notification Brooke Fitzpatrick				E
No comments have	been recorded yet				

3. Submission Workflow

An InfoEd submission should be followed through the Workflow Map. Each submission type has a Workflow Map which are made available through the Portal Configurations button on the Home tab.

Submissions in a review routing process are found in the yellow Col Approval (Co-Investigator) or if required the CHI Approval steps.



InfoEd Submission Workflow Chart



4. Workflow Status

The current workflow status of a record number, protocol, is listed as the protocol status.

)rag a	column	header and drop it he	ere to g	roup by that column					
		Record Type		Record Number Record Owner / P		ord Owner / PI	R	ecord Status	Record Title
4	≡I	Edit •	col	2001914	Test	, Password	7	- Approved	Return to Office Testing 4.23.2021
	Risk	View 🕨	·				Mir	nimal Risk	Print View
	T CON	Create New	·						
•	≘l	Info 🕨		Protocol St	atus:	7 - Approved		- In Development	New Protocol Created for Password Test on 22-Apr-2021 12:00 PM
	-	Delete		Determination D	Date:	28-Apr-2021			
•	Ξ	Bookmark Record	D	etermination Date F	rom:	28-Apr-2021	- In Development		External Test on 22-Apr-2021 10:21 AM
Þ	≣	Human Subjects Pro	oto	Determination Date	e To:	27-Apr-2022	_	- In Development	QIP Testing 22-Apr-2021 10:19 AM

The current workflow status of a submission is listed as Status at the submission level.

Done Save	New Protocol Created for Password Test - Creighton University	ord Test on 18-May-202	21 8:08 AM		Human Subjects Protocol Edit Mo
Submissions (1)	inkages Approved Docs				?
Home > Submissions	> Initial Application > Submission				
Submission	Initial Application	Submission Numb	xer: 2002180-01	Created on: 18-May-2021	Status: In Developmen
Attachments (1)					

Possible statuses and their respective descriptions are listed below:

Status:	Description:
	The submission is incomplete and has not been submitted to the
In Development	IRB Office.
	The submission has been submitted and is waiting for Co-
Routing	Investigator approval.
IRB Office	The submission has been received by the IRB Office.
	The submission has been assigned to an IRB Administrator for
IRB Administrator	review.
Modification Required	A response is required by the PI.
Member or Chair	The submission is with a reviewer and a determination has not



Review	been made.
On Agenda	The submission is on a Board Review agenda.
Approved	The IRB submission determination was approved by the IRB.
Acknowledge	The IRB submission determination was acknowledged by the IRB.