

# **Creighton University – InfoEd**

# IRB Annual, Continuing or Project Termination Submission

#### Last update: May 2021

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If you need help accessing InfoEd or need a profile created contact the Research Compliance Office at:

Phone: 402-280-3074 Email: <u>researchcomped@creighton.edu</u>.

#### 1. Login to InfoEd

- **Step 1:** Go to <u>https://creighton.infoedglobal.com</u>
- Step 2: Use the Creighton University single-sign-on (SSO) by selecting Click Here.
  - or

Non-SSO users, using the login boxes enter in your assigned username and password.

Additional login and setup information is found in the InfoEd User Access Guide.



# 2. Adding an Annual, Continuing or Project Termination Submission

#### Step 1: Locate your protocol from Locate Records or a Locate Records search.

Creighton NIVERSITY							v13 Portal	Welcome SOM Test	Logout
Home My Profile Locate N	ly Records	Locate Records Caler	ıdar Message	s Assignments				Quick Find	P
Sponsored Projects	Results found	d: 4	Switch Owr	er You 🗸		Export to Excel			
Financial Tracking	Drag a colur	mn header and drop it here to g	roup by that column						
Human Protocol		Record Type	Record Number	Record Owner / PI	Record Status	Record Title			
Conflict of Interest	► ±	Human Subjects Protocol	2001916	Test, SOM	Acknowledged	Testing 4.26.2021 (2)			
SPIN	→ ≞	Human Subjects Protocol	2001915	Test, SOM	1 - In Development	Testing 4.26.2021 (1)			
		Human Subjects Protocol	2001899	Test, SOM	1 - In Development	Exempt Category 3			
	► ±	Human Subjects Protocol	2001898	Test, SOM	1 - In Development	Exempt Category 2			

Step 2: Hover over to select Edit, Master Record

eighton IVERSITY									
Home My Profile	Locate My Recor	ds	Locate Records	Cale	ndar Message	es Assignments			
Sponsored Projects	Resu	ults found	:4		Switch Own	ner You 🗸			Export to Excel
Financial Tracking	Drag	g a colum	n header and drop it h	ere to	group by that columr	1			
Human Protocol		)	Record Type		Record Number	Record Owner / PI	Reco	ord Status	Record Title
Conflict of Interest	•	Ē	Edit )		aster Record			wledged	Testing 4.26.2021 (2)
SPIN	•	≣			tial Application (26-	Apr-2021 Acknowled		Development	Testing 4.26.2021 (1)
	+	≣	Info Delete	col	2001899	Test, SOM	1 - In	Development	Exempt Category 3
	•	≣	Bookmark Record	col	2001898	Test, SOM	1 - In	Development	Exempt Category 2

**Step 3**: Using the Add box select the Annual, Continuing or Project Termination and then select the Add button.

Record Number 2001916 Done Save		Testing 4.26.2021 SOM Test - School o					Human Subjects Protocol Edit Mode
Submissions (1)	Linkages	Approved Docs (1)					?
Home							
Submissions Type		Submission Number	Investigator Submitted On Date	Determination	Determination Date	Modifications Annual, Continuing, or Project Reportable New Information	Add
Initial Application		2001916-01	26-Apr-2021	Acknowledged	26-Apr-2021	New WF Demo	Delete

**Step 4**: Select the Annual, Continuing or Project Termination submission to complete the form.



Record Number 2001916 Done Save	Testing 4.26.2021 (2) SOM Test - School of Medicine				Human Subjects Protocol Edit Mode
Submissions (2)	Linkages Approved Docs (1)				?
Home > Submissi	ons > Annual, Continuing, or Project Termination > Submission				
Submission Personnel (1)	Annual, Continuing, or Project Term	ination Submission Number: 200	1916-02 Created on	: 29-Apr-2021 S	tatus: 1 - In Development
Attachments (2)	Document/Form Add	Туре	Status		Submit
	Creighton University HS eForm	Application	Completed	PDF	(Mandatory Form)
	Annual, Continuing, or Project Termination	Attachment	Incomplete		(Mandatory Form)

**Step 5:** Complete the Annual, Continuing or Project Termination form by selecting the Complete box at the top right of the form.

Creight	TON ITY	Close	Print	Form History	Save	Complete 🗌
				Upd	ated By: som Te	st @ 29-Apr-2021 03:00:21 PM
ANNUAL, CONTINUING, OR						
PROJECT TERMINATION						
PIASSURANCES	ANNUAL, CONTINUING, OR PROJECT TERMINATION					
ALL PAGES						
	<ul> <li>Convened meeting: Continuing review materials should be sub the IRB website for meeting schedules and the deadline for doct</li> <li>Expedited: Continuing review materials should be submitted 7 or "Continuing Review/Project Termination"</li> <li>Termination: Review materials should be submitted prior to the</li> </ul>	ument submission days prior to date	on: e of expiration.			
		mission Number 1916-02				

**Step 6:** If the Annual, Continuing and Project Termination form requires an update to the Creighton University HS eForm, select the Creighton University HS eForm and uncheck the Complete box to make changes. Once changes are made, complete the form by checking the Complete box.



Creight		Close	Print	Form History	Save	Submit	Complete 🔽
GENERAL INSTRUCTIONS						, comine	
PERSONNEL							
EXTERNAL	GENERAL INSTRUCTIONS						
INVESTIGATORS/PERSONNEL	GENERAL ING INGO HONS					_	
PROJECT SITES	Completion of this form is the first step in seek	ing human subje	ct research app	proval at Creighton Uni	versity. This		
FUNDING	form is to be completed by the Principal Invest required training, acknowledgements and finar				t complete		
CERTIFICATE OF	The Creighton University IRB will process your		-		determination		
CONFIDENTIALITY	с , , , ,						
CONFLICT OF INTEREST	Research activity may not begin until you re Submissions to the IRB Office that are inco						
RESOURCES	Committee for action.						
RESEARCH AND REVIEW	Protocol Number		mission Numb	er			
ТҮРЕ	2001916	200	1916-02				

**Step 7:** When the Annual, Continuing, or Project Termination and the Creighton University HS eForm are complete, **select the Submit button** to route the request.

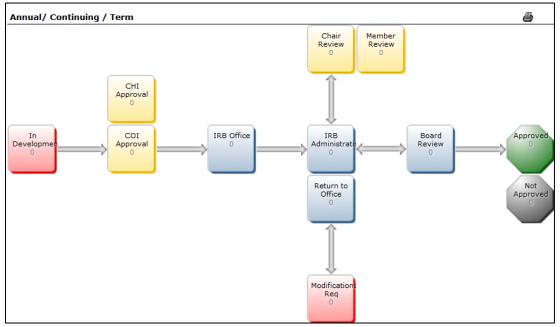
Record Number 2001916 Done Save	Testing 4.26.2021 (2) SOM Test - School of Medicine				Human Subjects Protocol Edit Mode
Submissions (2) Li	nkages Approved Docs (1)				?
Home > Submissions	> Annual, Continuing, or Project Termination > Submis Annual, Continuing, or Project Termination				
Personnel (1)		Submission Number: 200	1916-02 Created or	n: 29-Apr-2021 S	tatus: 1 - In Development
Attachments (2)	Document/Form Add	Туре	Status		Submit
	Creighton University HS eForm	Application	Completed	PDF	(Mandatory Form)
	Annual, Continuing, or Project Termination	Attachment	Completed	PDF	(Mandatory Form)

# 3. Annual, Continuing or Project Termination Submission Workflow

An InfoEd submission should be followed through the Workflow Map. Each submission type has a Workflow Map which are made available through the Portal Configurations button on the Home tab.



### InfoEd Submission Workflow Chart



# 4. Workflow Status

The current workflow status of a record number, protocol, is listed as the protocol status.

)rag a	column	header and drop it he	ere	to g	roup by that column					
		Record Type			Record Number	Rec	ord Owner / PI	R	ecord Status	Record Title
4	≡I	Edit )	•	col	2001914	Test	, Password	7	- Approved	Return to Office Testing 4.23.2021
	Risk	View						Mi	nimal Risk	Print View
	Niak	Create New							nina Nak	
•	ΞI	Info 🕨	2		Protocol Sta	atus:	7 - Approved		- In Development	New Protocol Created for Password Test on 22-Apr-2021 12:00 PM
		Delete			Determination D	)ate:	28-Apr-2021			
•	ΞI	Bookmark Record		D	etermination Date Fi	rom:	28-Apr-2021		- In Development	External Test on 22-Apr-2021 10:21 AM
•	E.	Human Subjects Pro	oto		Determination Date	e To:	27-Apr-2022		- In Development	QIP Testing 22-Apr-2021 10:19 AM



The current workflow status of a submission is listed as Status at the submission level.

Record Number 2001914 Done Save	Return to Office Testing 4.23.202 Password Test - Creighton University	21	Human Subjects Protocol Edit Mode
Submissions (2)	Linkages Approved Docs		?
Home > Submissi	ns > Reportable New Information > Submission		
Submission	Reportable New Information	Submission Number: 2001914-02	Created on: 28-Apr-2021 Status: 3a IRB Administrators
Attachments (1)	Document/Form Add Ty	pe Status	Show Current Route (Route History)
	Reportable New Information Ap	plication Completed	(Mandatory Form)

Possible statuses and their respective descriptions are listed below:

Status:	Description:
	The submission is incomplete and has not been submitted to the
In Development	IRB Office.
	The submission has been submitted and is waiting for Co-
Routing	Investigator approval.
IRB Office	The submission has been received by the IRB Office.
	The submission has been assigned to an IRB Administrator for
IRB Administrator	review.
Modification Required	A response is required by the PI.
Member or Chair	The submission is with a reviewer and a determination has not
Review	been made.
On Agenda	The submission is on a Board Review agenda.
Approved	The IRB submission determination was approved by the IRB.
Acknowledge	The IRB submission determination was acknowledged by the IRB.